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VIA E-MAIL

November 11, 2014

AUSA Niketh Velamoor  
Assistant United States Attorney  
United States Attorney's Office  
Southern District of New York  
One St. Andrew's Plaza  
New York, NY 10007

**Re: Grand Jury Subpoena to DLA Piper LLP (US), dated December 11, 2012**

Dear AUSA Velamoor:

We write on behalf of DLA Piper LLP (US) ("DLA Piper" or the "Firm") and in connection with the Grand Jury Subpoena, dated December 11, 2012, directed to the Firm (the "Subpoena"). As previously discussed, we expected to produce to you on October 30, 2014, the additional documents responsive to the Subpoena, pursuant to the parameters to which we previously agreed. A copy of the cover letter I anticipated sending with that production (dated October 30, 2014) is attached. In the event, we did not produce those documents on October 30 given the statement from Mr. Ceglia's current criminal lawyer (Robert Fogg) expressing the desire that we not do so. Pursuant to the Court's November 5, 2014, memo endorsement, we now attach a privilege log for those documents, which bear control numbers DLACegliaPriv0022868 to DLACegliaPriv000023654 (the "Privileged Documents"). These documents are protected by the attorney-client privilege and/or attorney work product doctrine.

If I can be of further assistance, please do not hesitate to contact me.

Very truly yours,

A handwritten signature in blue ink that reads 'John M. Hillebrecht'.

John M. Hillebrecht

Enclosures

cc: Robert Ross Fogg, Esq.  
69 Delaware Avenue  
Suite 600  
Buffalo, NY 14202